

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



TRADING ANNOUNCEMENT – Year End Financial Results

Letshego Holdings Limited is a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange and has IFSC accreditation. The Group has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company would like to reaffirm to shareholders that as set out in the interim results that were published during October 2009, the results for the financial year ended 31 January 2010 will be in line with the growth recorded for the interim period. Specifically, the group's earning before tax and excluding the positive impact of the disposal of the short term legal expenses agency, Letshego Guard (Proprietary) Limited, are expected to be more than 60% higher than the prior financial year. This is due to continued strong growth and performance across all existing businesses.

In line with Botswana Stock Exchange listing requirements, the Company will publish the final audited financial results for the year ended 31 January 2010 during mid April 2010.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "C M Lekaukau".

C M Lekaukau
Chairman

12 February 2010

Sponsoring Broker



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange