

## LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



---

### TRADING NOTICE – Interim results for the six month period to 31 July 2011

---

Letshego Holdings Limited is a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange, is IFSC accredited and has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company would like to bring to the attention of Shareholders that the profit before tax for the six month period ended 31 July 2011 is expected to be in the region of 15% higher than the prior financial period to 31 July 2010. After tax earnings are expected to be at least 35% higher than the prior period due to the use of accumulated tax reserves by the once off scrip dividend that was approved by Shareholders on 12 April 2011.

In line with Botswana Stock Exchange rules the Company will publish the reviewed interim financial results for the period ended 31 July 2011 on or around 14 October 2011.

Shareholders are also reminded of the existing cautionary announcement in place that was issued on 1 September 2011 and renewed on 21 September 2011 and are referred to the Communication to Shareholders dated 21 September 2011 regarding matters concerning the Central Registers.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "C M Lekaukau".

---

**C M Lekaukau**  
Chairman

**21 September 2011**

Sponsoring Broker



**Stockbrokers Botswana Ltd.**  
*Member of the Botswana Stock Exchange*