

LETSHEGO HOLDINGS LIMITED



Republic of Botswana

Registration number : Co. 98/442

Date of incorporation : 4 March 1998

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 13 Annual General Meeting of the shareholders of Letshego Holdings Limited will be held at Gaborone Sun Hotel on Tuesday 31 July 2012 at 4.30 p.m, with registration to commence at 4.00.p.m, for the following purposes:

ORDINARY BUSINESS

To consider and adopt the following ordinary resolutions :

1. Resolution 1

To receive, consider and adopt the annual financial statements for the year ended 31 January 2012 together with the directors' and auditor's reports thereon.

2. Resolution 2

To ratify the dividends declared and paid during the period being a first and final dividend of two and a half thebe per share paid to shareholders on or around 25 May 2012.

3. Resolution 3

To confirm the following appointments of directors:

Messrs JA Claassen, D Ndebele and C M Lekaukau who retire in accordance with Article 19.9 of the Constitution and, being eligible, offer themselves for re-election

4. Resolution 4

To approve the remuneration of the directors for the past financial period.

5. Resolution 5

To approve the remuneration of the auditors for the past financial period.

6. Resolution 6

To appoint KPMG as auditors for the ensuing year.

7. To transact other business which may be transacted at an Annual General Meeting.

Proxies

A shareholder entitled to attend and vote is entitled to appoint a proxy to attend, speak and vote in his/her stead. The person so appointed need not be a shareholder. Proxy forms should be deposited at Letshego Holdings Limited, 1st Floor, Letshego Place, Plot 22, Khama Crescent, The Mall, P.O. Box 381, Gaborone, not less than 48 hours before the meeting.

A handwritten signature in black ink, appearing to read "D. Ndebele", is written over a light blue horizontal line.

By order of the board
D. Ndebele
Secretary
29 June 2012