

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the Company)



RENEWAL OF CAUTIONARY ANNOUNCEMENT Letshego / Nigeria Transaction

Letshego Holdings Limited (the Company) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro lending subsidiaries across nine countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, Swaziland, Tanzania and Uganda.

Shareholders are further advised that the transaction in Nigeria, as communicated to Shareholders on 24 July 2015 and updated on 8 September 2015 is ongoing and that the Board of Directors would like to update Shareholders that the Company has concluded negotiations and commercial terms with a third party in Nigeria to acquire a 100% shareholding in a deposit taking financial institution that specializes in micro finance.

The transaction remains subject to all regulatory approvals which have commenced.

Therefore this may result in a transaction that could have an impact on the price of the Company's securities. Accordingly, Shareholders are advised to continue to exercise caution when dealing in the Company's securities until a further announcement is made.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "J A Burbidge", with a long horizontal flourish extending to the right.

J A Burbidge
Chairman

28 October 2015

Sponsoring Broker



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange