

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



CIRCULAR TO SHAREHOLDERS - RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Announcement of results of the Extraordinary General Meeting

Background

Shareholders are referred to the Circular dated 6 November 2015 in which a Notice to convene an Extraordinary General Meeting of Shareholders of Letshego Holdings Limited on 27 November 2015 at 10.30am at Avani Gaborone Hotel was circulated. The purpose of the Extraordinary General Meeting was to request Shareholders to consider and if thought fit to pass with or without amendments the following resolution:

Ordinary Resolution 1:

That the Directors be and are hereby authorised to acquire the remaining 13% shares in Letshego Tanzania Limited from the Sellers.

Results

The Extraordinary General Meeting of Shareholders was held on 27 November 2015 as announced in the Circular to Shareholders. The resolution passed without amendments.

The results of the voting at the Extraordinary General Meeting was as follows:

- **No of votes For the Ordinary Resolution 1:** 83.68% of issued share capital of the Company
- **No of votes Against the Ordinary Resolution 1:** NIL
- **No of votes Abstaining:** NIL

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "J. Burbidge", written over a horizontal line.

J Burbidge
Chairman

11 December 2015

Sponsoring Broker



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange