

LETSHEGO HOLDINGS LIMITED
(formerly MICRO PROVIDENT BOTSWANA LIMITED)
Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



TRADING NOTICE

Letshego Holdings Limited is a leading provider of unsecured consumer loans to formally employed individuals, is listed on the Botswana Stock Exchange, IFSC accredited and has operations in Botswana, Swaziland, Tanzania, Uganda and Zambia.

In line with the Pan-African expansion plans of the Group, Shareholders are advised that the Group has acquired the entire share capital of Edu-Loan (Namibia) (Pty) Limited ("Edu-Loan Namibia"), a private company incorporated in Namibia.

Edu-Loans Namibia is an established company that has been operating in Namibia since 2001. Edu-Loan Namibia has a complimentary business model to the Letshego Group and its main operations are the provision of unsecured educational and other related consumer finance loans to formally employed individuals. At the date of acquisition, it has a loan book of over P43.9 million, a branch network of 6 branches throughout Namibia and a customer base of over 12,000 customers. The net assets of the company were P11.9 million. Edu-Loans Namibia expects to make a profit after tax of P4.5 million for the year ended 31 December 2008.

The purchase price is P36.0 million. P28.0 million of the purchase price has been paid and the balance is payable upon satisfaction of certain conditions precedent to the purchase agreement. The purchase price is being met from the Group's existing resources.

Edu-Loan Namibia is not expected to contribute significantly to the group financial results for the year ending 31 January 2009 but is a welcome addition to the Letshego Group and is expected to contribute to the Group profitability and geographical diversification of earnings over time.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "C M Lekaukau".

C M Lekaukau
Chairman
5 January 2009

Sponsoring Broker



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange