

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



CAUTIONARY ANNOUNCEMENT

Letshego Holdings Limited, a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange, IFSC accredited and has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company would like to bring to the attention of Shareholders that Letshego Financial Services (Pty) Limited ('Letshego Botswana'), a material subsidiary of Letshego Holdings Limited, was informed on 31 August 2011 of the intention of the Government of the Republic of Botswana to cease facilitating the deduction of Micro Lenders loan repayments from source effective 1 December 2011.

Should this revocation come into effect Letshego Botswana will use alternative methods for the collection of contractual monthly loan repayments.

The Board of Directors is engaging with the relevant authorities to obtain more clarity and a resolution to this matter.

Shareholders are therefore advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the board

A handwritten signature in black ink, appearing to be "C M Lekaukau".

C M Lekaukau
Chairman

1 September 2011

Sponsoring Broker



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange