

## LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



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### TRADING NOTICE UPDATE – Sale of Subsidiaries

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Letshego Holdings Limited is a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange and has IFSC accreditation. The Group has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

As previously communicated with Shareholders on 31 August 2009 by way of a trading notice, and on 9 October 2009 as part of the interim results for the six month period ended 31 July 2009, and again on 2 November 2009, the Board has approved the sale of the entire share capital of Letshego Guard (Proprietary) Limited and Letshego Guard Insurance Company Limited ("LGICL") to Botswana Insurance Holdings Limited ("BIHL").

Shareholders were previously advised that the sale was subject to the completion of all conditions precedent to the transaction which conditions include renewal by the Non Bank Financial Institution Regulatory Authority ("NBFIRA") of the short term insurance licence held by LGICL. Shareholders are now advised that the short term licence of LGICL was renewed by NBFIRA on 11 January 2010. The remaining condition is the approval of the change of ownership of LGICL from Letshego Holdings Limited to BIHL by NBFIRA.

Stakeholders will be duly advised when the remaining condition precedent has been fulfilled and the transaction completed.

For and on behalf of the board

A handwritten signature in black ink, appearing to be "C M Lekaukau".

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**C M Lekaukau**  
Chairman  
12 February 2010

Sponsoring Broker



**Stockbrokers Botswana Ltd.**  
*Member of the Botswana Stock Exchange*