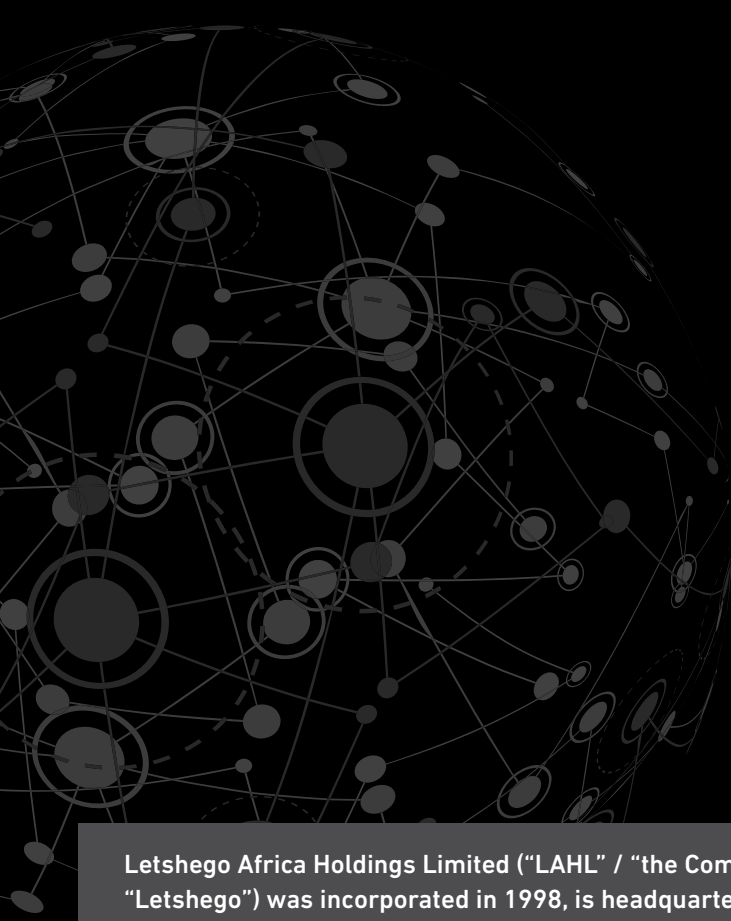


LETSHEGO AFRICA HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. BW00000877524 (the "Company")

NOTICE TO SHAREHOLDERS

Results of the 26th AGM held on 26 July 2024



Letshego Africa Holdings Limited ("LAHL" / "the Company" / "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a retail financial services Group with consumer, micro-lending and deposit-taking subsidiaries across sub-Saharan Africa.



Shareholders are referred to the Annual General Meeting (AGM) Notice of the Company issued, which notice was to convene an AGM of Shareholders on the 26th of July 2024 at 09:30am hosted online via Zoom conferencing facilities. The purpose of the meeting was to consider and pass a number of resolutions of which the details are available on <https://www.letshego.com/>

117 shareholders were represented in person or by proxy, who held in total **1 819 755 371 ordinary shares**, which represented **83.67%** of the securities of the company.

Set out below are the results of the voting per resolution.

For and on behalf of the Board

Sponsoring Broker

C MOKGWARE

Chairman for the AGM

26 July 2024

motswedisecurities
A member of the Botswana Stock Exchange



ANNUAL GENERAL MEETING RESULTS 2024 *continued*

Resolutions	Total shares in issue	Number of shares voted	Shares voted disclosed as a percentage in relation to the total issued share capital	Votes carried disclosed as a percentage in relation to the total number of shares voted at the meeting		Shares abstained disclosed as a percentage in relation to the total issued share capital
				For	Against	
Ordinary resolution 1: To receive, consider and adopt the Annual Financial Statements for the financial year ended 31 December 2023 together with the Directors and Independent External Auditors' reports thereon.	2 175 038 644	1 819 755 371	83.67%	96.85%	2.14%	0.85%
Ordinary resolution 2.1: To re-elect Philip Odera , who retires in accordance with Article 20.9 of the Constitution and, being eligible, offers himself for re-election.	2 175 038 644	1 819 755 371	83.67%	63.03%	35.37%	1.34%
Ordinary resolution 2.2: To re-elect Abiodun Odubola , who retires in accordance with Article 20.9 of the Constitution and, being eligible, offers himself for re-election.	2 175 038 644	1 819 755 371	83.67%	54.24%	44.75%	0.85%
Ordinary resolution 2.3: To re-elect Jayaraman Ramesh , who retires in accordance with Article 20.9 of the Constitution and, being eligible, offers himself for re-election.	2 175 038 644	1 819 755 371	83.67%	98.57%	0.42%	0.85%
Ordinary resolution 3: To approve the remuneration of the Directors for the financial year ending 31 December 2023 as disclosed in Notes 28 and 29 to the Annual Financial Statements in the Annual Report.	2 175 038 644	1 819 755 371	83.67%	95.86%	0.00%	3.47%
Ordinary resolution 4: To ratify the remuneration of the Independent External Auditors for the financial year ending 31 December 2023 as disclosed in Note 29 to the Annual Financial Statements in the Annual Report.	2 175 038 644	1 819 755 371	83.67%	96.85%	2.14%	0.85%
Ordinary resolution 5.1: To ratify and confirm the appointment of Ernst and Young, as external auditors for the ensuing year.	2 175 038 644	1 819 755 371	83.67%	96.85%	2.14%	0.85%
Ordinary resolution 5.2: To approve the remuneration of the Auditors for the next financial year ending 31 December 2024 estimated at P8 500 000.	2 175 038 644	1 819 755 371	83.67%	94.03%	2.14%	3.21%
Ordinary resolution 6.1: Subject to the Company's compliance with all rules, regulations, orders and guidelines made pursuant to the Companies Act, the provisions of the Company's Constitution and the Listing Requirements of the Botswana Stock Exchange (BSE), the Company be and is hereby authorised to the fullest extent permitted by law, to make on market Share Buyback of its own ordinary shares of no par value as may be determined by the Directors of the Company from time to time through the BSE upon the terms and conditions that may be deemed fit and expedient in the interest of the Company ("Proposed Share Buyback") provided that a) the Company does not purchase under this authority more than 10% of ordinary shares: a) the Company does not purchase under this authority more than 10% of ordinary shares; b) the maximum price, exclusive of expenses, which may be paid for each ordinary share shall be not more than 10% above the weighted average of the market value for the shares for the five business days immediately preceding the date on which the transaction is effected.	2 175 038 644	1 819 755 371	83.67%	96.54%	2.45%	0.85%

ANNUAL GENERAL MEETING RESULTS 2024 *continued*

Resolutions	Total shares in issue	Number of shares voted	Shares voted disclosed as a percentage in relation to the total issued share capital	Votes carried disclosed as a percentage in relation to the total number of shares voted at the meeting		Shares abstained disclosed as a percentage in relation to the total issued share capital
				For	Against	
Ordinary resolution 6.2: As at the date of the resolution, the Board was satisfied that the Company has passed the solvency and liquidity test and since the test was performed, there has been no material changes to the financial position of the Group.	2 175 038 644	1 819 755 371	83.67%	96.54%	2.45%	0.85%
Ordinary resolution 6.3: Such authority shall commence upon the passing of this resolution, until the conclusion of the next Annual General Meeting of the Company or the expiry of the period within which the next Annual General Meeting is required by law to be held unless revoked or varied by ordinary resolution of the shareholders of the Company in a general meeting but so as not to prejudice the completion of a purchase made before the expiry date.	2 175 038 644	1 819 755 371	83.67%	96.54%	2.45%	0.85%
Ordinary resolution 7.1: Resolved that the execution of the Transaction Documents and the transfer of the Trust Shares from the Company to the Trust be and are hereby approved.	2 175 038 644	1 819 755 371	83.67%	95.90%	0.26%	3.21%
Ordinary resolution 7.2: Resolved that the Company, be and is hereby authorised to appoint two Founding Trustees as contemplated in clause 5.3 of the Trust Deed, subject to the confirmation of appointment by the Master of the High Court / Master's Office.	2 175 038 644	1 819 755 371	83.67%	95.90%	0.26%	3.21%
Ordinary resolution 7.3: Resolved that any two Independent Non-executive Directors of the Company (Authorised Signatories) be and are hereby authorised, confirmed, and ratified (as applicable) for and on behalf of the Company to do all things and sign all such documents as may be reasonable or necessary to give effect to the resolutions referred to above including, but not limited to: 1. enter into and sign the Transaction Documents; 1.1 settle the final terms of the Transaction Documents and any amendments to and reinstatements of the Transaction Documents; 1.2 take all such steps as may be necessary to: 1.2.1 enforce all or any of its rights arising from or pursuant to the Transaction Documents; 1.2.2 implement the resolutions set out above; and 1.2.3 perform all or any of its obligations arising from or pursuant to the Transaction Documents; and 1.3 take any other action which the Authorised Signatories considers necessary or desirable in connection with the transactions contemplated by the Transaction Documents.	2 175 038 644	1 819 755 371	83.67%	96.17%	0.00%	3.21%