

LETSHEGO AFRICA HOLDINGS LIMITED
Incorporated in the Republic of Botswana with limited liability under Registration Number
BW00000877524
BSE Code: LETSHEGO



CAUTIONARY ANNOUNCEMENT
POTENTIAL TRANSACTION

Letshego Africa Holdings Limited ("LAHL"; "Letshego Africa"; "Company"; "Group") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego Africa is a pan-African financial institution offering microfinance and consumer lending solutions across eleven subsidiaries in sub-Saharan Africa.

In line with Section 5.4 of the BSE Equity Listings Requirements, the Board of Directors of LAHL are required to announce, through the BSE, any price sensitive information or circumstances or events that have or are likely to have a material effect on the value of the Company's securities.

POTENTIAL TRANSACTION

Shareholders are advised that LAHL is considering entering into a potential transaction aimed at unlocking shareholder value, which if successfully concluded, may have a material impact on the price of LAHL's securities. As this development may have a material effect on the Company's securities, shareholders are advised to exercise caution when dealing with their securities.

By order of the Letshego Africa Holdings Limited Board of Directors

Philip Odera
Group Board Chairman
27 September 2024

Aupa Monyatsi
Group Chief Executive
27 September 2024