

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



RENEWAL OF CAUTIONARY ANNOUNCEMENT

Letshego Holdings Limited, a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange, is IFSC accredited and has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company issued a cautionary announcement to Shareholders on 1 September 2011 informing them that Letshego Financial Services (Pty) Limited ('Letshego Botswana'), a material subsidiary of Letshego Holdings Limited, became aware on 31 August 2011 of the intention of the Government of the Republic of Botswana to cease facilitating the deduction of Micro Lenders loan repayments from source effective 1 December 2011.

This cautionary announcement was renewed on 21 September 2011.

The Board of Directors noted that should this revocation come into effect Letshego Botswana will use alternative methods for the collection of contractual monthly loan repayments and that it is engaging with the relevant authorities to obtain more clarity and a resolution to this matter. These efforts continue.

Shareholders are therefore advised to continue exercising caution when dealing in the securities of the Company.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "C M Lekaukau".

C M Lekaukau
Chairman

10 October 2011

Sponsoring Broker



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange